



GIFT OF STOCK/ MUTUAL FUNDS FORM

Thank you for transforming the lives of families raising children with intellectual disabilities! To give a gift of stock, please fill out this form and email/scan to donate@jillshouse.org.

1) Donor Info Owner/Co-Owner _____
Address _____
City/State/Zip _____
Daytime Phone _____

2) Broker Info Broker's Name _____
Address _____
City/State/Zip _____
Phone Number _____

3) Broker Instruction

Please gift shares of stock from my account per the following:

Account # _____
Fund Name/ Symbol _____
Quantity of Shares _____

Please transfer the shares to:

Jill's House Inc.
Account Number: 631-051016-487
Held at Morgan Stanley
DTC#: 0015
Tax ID: 37-1465256
Contact: Kelly Kaczmarek (703) 556-8108
kelly.kaczmarek@morganstanley.com

4) Contribution to be applied to:

- GENERAL FUND
- NATIONAL PROGRAM LOCATION
__ Washington D.C. __ Nashville __ Chicago __ Seattle
- OTHER: _____

5) Signatures & Seal

Owner's signature & date

Co-Owner's signature & date

6) Donor's Final Steps: To ensure a successful funds transfer, please:

- (1) Scan (donate@jillshouse.org) this form to Jill's House Inc. Advancement Department
- (2) Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Jill's House Inc. to identify you as the donor. For Jill's House Advancement Department to identify you as the donor for IRS purposes, we rely solely on you scanning (donate@jillshouse.org). For any questions, call 703-639-5660.